

Financial Planning Guide by Jaylee Awakened Ministries, LLC



Agenda

Topics Covered

Setting Financial Goals

Creating a Budget

Saving and Investing

Reviewing and Adjusting

Navigating Financial Wellness

Exploring practical steps for financial health and stability.



1. Set Goals: Define your financial goals, whether it's saving for an emergency fund, paying off debt, or investing for the future. Write down your goals and break them into actionable steps.

2. Track Expenses: Keep track of your income and expenses to gain clarity on your spending habits. Use tools like spreadsheets or budgeting apps to monitor your cash flow and identify areas where you can save.



3. Create a Budget: Develop a realistic budget that aligns with your goals and priorities. Allocate your income towards essentials, savings, debt payments, and discretionary spending, ensuring that you live within your means.

4. Save and Invest: Prioritize saving for emergencies and future goals by setting aside a portion of your income each month. Consider investing in assets that generate passive income or appreciate over time to build long-term wealth.

5. Review and Adjust:
Regularly review your financial plan to track your progress and make adjustments as needed. Life circumstances may change, so be flexible and adapt your plan accordingly.





6. Seek Guidance: Don't hesitate to seek professional advice from financial advisors or counselors who can provide personalized guidance and support tailored to your unique situation.

Thank you!

Remember, financial planning is a journey, not a destination. By taking proactive steps to manage your finances wisely and align them with your values and goals, you can experience greater peace, security, and abundance in your life.

Start your financial planning journey today with confidence and faith, knowing that God is with you every step of the way.